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July 27, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

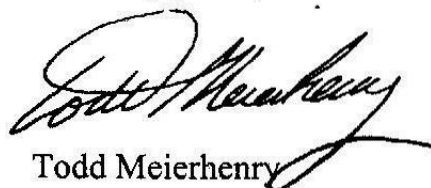
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District 41-2
General Obligation Refunding Bonds (Crossover Partial Advance Refunding)
Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

RECEIVED

JUL 28 2011

S.D. SEC. OF STATE

**HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING) SERIES 2011**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2.
2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2011
3. Date of issue: July 26, 2011
4. Purpose of issue: The Bonds are being issued for the purpose of (a) advance refunding a portion of the District's outstanding General Obligation Bonds, Series 2007, dated April 1, 2007 (the "Series 2007 Bonds"), which were issued in the original principal amount of \$30,810,000 and of which \$30,410,000 in aggregate principal amount are presently outstanding, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of such Series 2007 Bonds and (c) paying certain costs of issuing the Bonds. Upon issuance of the Bonds, a portion of the Bond proceeds, together with funds of the District and other moneys held in the funds relating to the Series 2007 Bonds, will be used to purchase certain U.S. Treasury obligations (the "Government Securities"). The Government Securities and other cash will be deposited in the Escrow Fund created under the Escrow Agreement, dated as of July 26, 2011 (the "Escrow Agreement"), between the District and The First National Bank in Sioux Falls, Sioux Falls, South Dakota, as escrow agent thereunder. The Government Securities will mature on such dates and in such amounts as to provide funds which, together with other funds in the Escrow Account or available to the District, will be sufficient to pay (i) on each scheduled Interest Payment Date through January 15, 2012 the interest due on the Bonds and (ii) on April 1, 2012 (the "Redemption Date") the Series 2007 Bonds maturing on January 15 in the years 2022 through 2027 in the aggregate principal amount of \$9,655,000 (collectively, the "Refunded Bonds") at a redemption price equal to 100% of the principal amount thereof plus accrued interest on such principal amount to the Redemption Date.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$10,000,000
7. Paying dates of principal and interest:

See attached Schedule.

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**HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING) SERIES 2011**

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2011 is true and correct on this 26th day of July 2011.


By: Jennifer Koehler
Its: Business Manager

BOND DEBT SERVICE

**HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
G.O. REFUNDING BONDS, SERIES 2011
Crossover Partial Advance Refunding of Series 2007 (Serial Maturities Only)
AA- Rated (S&P), BQ, 2027 Final Maturity
Final Pricing (Psc6) (revised COI & escrow cost)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2012			168,700.73	168,700.73	168,700.73
07/15/2012			179,681.25	179,681.25	
01/15/2013	60,000	1.300%	179,681.25	239,681.25	419,362.50
07/15/2013			179,291.25	179,291.25	
01/15/2014	60,000	1.300%	179,291.25	239,291.25	418,582.50
07/15/2014			178,901.25	178,901.25	
01/15/2015	60,000	1.300%	178,901.25	238,901.25	417,802.50
07/15/2015			178,511.25	178,511.25	
01/15/2016	60,000	2.000%	178,511.25	238,511.25	417,022.50
07/15/2016			177,911.25	177,911.25	
01/15/2017	65,000	2.000%	177,911.25	242,911.25	420,822.50
07/15/2017			177,261.25	177,261.25	
01/15/2018	65,000	2.700%	177,261.25	242,261.25	419,522.50
07/15/2018			176,383.75	176,383.75	
01/15/2019	65,000	2.700%	176,383.75	241,383.75	417,767.50
07/15/2019			175,506.25	175,506.25	
01/15/2020	70,000	3.050%	175,506.25	245,506.25	421,012.50
07/15/2020			174,438.75	174,438.75	
01/15/2021	70,000	3.050%	174,438.75	244,438.75	418,877.50
07/15/2021			173,371.25	173,371.25	
01/15/2022	950,000	3.250%	173,371.25	1,123,371.25	1,296,742.50
07/15/2022			157,933.75	157,933.75	
01/15/2023	1,485,000	3.400%	157,933.75	1,642,933.75	1,800,867.50
07/15/2023			132,688.75	132,688.75	
01/15/2024	1,585,000	3.600%	132,688.75	1,717,688.75	1,850,377.50
07/15/2024			104,158.75	104,158.75	
01/15/2025	1,690,000	3.750%	104,158.75	1,794,158.75	1,898,317.50
07/15/2025			72,471.25	72,471.25	
01/15/2026	1,800,000	3.850%	72,471.25	1,872,471.25	1,944,942.50
07/15/2026			37,821.25	37,821.25	
01/15/2027	1,915,000	3.950%	37,821.25	1,952,821.25	1,990,642.50
	10,000,000		4,721,363.23	14,721,363.23	14,721,363.23